

LEWIS
ANDROCA
LLP

LAWYERS

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3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Affects:

- × All Debtors
- .. USA Commercial Mortgage Company
- .. USA Capital Realty Advisors, LLC
- .. USA Capital Diversified Trust Deed Fund, LLC
- .. USA Capital First Trust Deed Fund, LLC
- .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM 819 OF SPECTRUM
FINANCIAL IN THE AMOUNT OF
\$49,581,000; CLAIM 821 OF
ROLLAND P. WEDDELL IN THE
AMOUNT OF \$13,081,000**

Date of Hearing: March 27, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: April 26, 2007
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), as the successor to USA
Commercial Mortgage Company, by and through its counsel, Lewis and Roca LLP, and
Spectrum Financial and Rolland P. Weddell by and through their counsel, Hale Lane Peek
Dennison & Howard hereby stipulate as follows:

1820656.1

LEWIS
AND
ROCA
LLP
LAWYERS

Hale Lane Peek Dennison & Howard

By: s /MJK (# 8834)

Matthew J. Kreutzer
3930 Howard Hughes Pkwy, 4th Floor
Las Vegas, NV 89169
Facsimile (702) 365-6940
Telephone (702) 222-2500
*Counsel for Spectrum Financial and Rolland P.
Weddell*